

# **BMNHA Feasibility Study**

## **Appendix 3: Funding Resources for Coordinating Entity's Consideration**

Draft

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The PAC should continue to explore partnerships and funding opportunities, with an eye towards developing reasonable estimates and commitments from anticipated state and local contributions, as well as other private grants, donations and miscellaneous income. Moving forward, specific financial commitments should be identified. To assist in this process, included in this appendix is a table of possible funding federal, state, and philanthropic opportunities for the coordinating entity to explore. The Commission and Partnership have been very successful in applying and receiving foundation assistance to support heritage themes and educational programming.

Funding Organization (Grantor)	Grant	Grant/Grantor Description	Grant Size	Website or other contact information
Federal & State Assistance				
U.S. National Park Service – Heritage (Technical) Preservation Services	20% Federal Historic Rehabilitation Tax Credit	Tax credit program for places on National Historic Register (building needs to be certified as a historic structure by the National Park Service, or located within historic district). Amount of the credit available under this program equals 20% of the qualifying expenses of the rehabilitation. Only available to properties that will be used for a business or other income-producing purpose, and a "substantial" amount must be spent rehabilitating the historic building. Rental housing IS eligible.	-	<a href="http://www.nps.gov/tps/tax-incentives/before-you-apply.htm">www.nps.gov/tps/tax-incentives/before-you-apply.htm</a>

Internal Revenue Service	10% Rehabilitation Tax Credit	For buildings that are not listed, but built before 1936. Also non-conforming buildings in historic districts. For income-producing commercial properties, NOT rental or owner-occupied residential. Construction costs eligible, acquisition costs are NOT.	-	Administered entirely by IRS: <a href="http://www.irs.gov/pub/irs-pdf/f3468.pdf">www.irs.gov/pub/irs-pdf/f3468.pdf</a>
National Trust for Historic Preservation	National Trust Preservation Fund	Works with nonprofit organizations and agencies to match grants for preservation planning, and works to provide emergency funds to individuals and groups who need them.	\$500 to \$5,000 (Local match may be necessary)	<a href="http://www.preservationnation.org">www.preservationnation.org</a>
National Trust for Historic Preservation	Partners in the Field Challenge Grant (an initiative of the National Trust Preservation Fund)	The main goal of the fund is to strengthen preservation efforts across the U.S. by increasing the presence of local and state organizations that provide field assistance and supplying the necessary money to sustain their efforts. Grants can only be obtained by members of National Trust Statewide and Local Partners.	(Local match may be necessary)	Partners in the Field Challenge Grant for Statewide and Local Partners 500 Main St., Suite 1030 Fort Worth, TX 76102 Phone: (817) 332-4398
National Trust for Historic Preservation	Emergency/ Intervention Funding	Intervention funding from the National Trust is awarded in emergency situations when immediate and unanticipated work is needed to save a historic structure, such as when a fire or other natural disaster strikes. Funding is restricted to nonprofit organizations and public agencies. Available emergency funding is very limited.	Typically range from \$1,000 to \$5,000 (No local match necessary)	<a href="mailto:grants@savingplaces.org">grants@savingplaces.org</a> ; <a href="http://www.preservationnation.org/resources/find-funding/special-funds">www.preservationnation.org/resources/find-funding/special-funds</a>

Internal Revenue Service	50% Disabled Tax Credit	Available for handicapped-accessibility improvements for small businesses. Improvement must meet current ADA standards. Rehabilitation projects do not have to be listed buildings/structures.	-	Administered entirely by IRS: <a href="http://www.irs.gov/pub/irs-pdf/f8826.pdf">www.irs.gov/pub/irs-pdf/f8826.pdf</a>
Illinois Historic Preservation Agency	Illinois Historic Preservation Tax Credit Program	The Illinois Historic Preservation Tax Credit Program provides a state income-tax credit equal to 25% of a project's qualified expenditures to owners of certified historic structures located within River Edge Redevelopment Zones (Aurora, East St. Louis, Elgin, & Rockford) who undertake certified rehabilitations. To be used in conjunction with 20% Federal Historic Rehabilitation Tax Credit, i.e. properties that qualify for the federal program should qualify for state credits.	-	<a href="http://www.illinoishistory.gov/ps/index.htm">www.illinoishistory.gov/ps/index.htm</a> ;  <a href="http://www.ildceo.net/dceo/Bureaus/Business_Development/Tax+Assistance/HistoricPreservationPA.htm">www.ildceo.net/dceo/Bureaus/Business_Development/Tax+Assistance/HistoricPreservationPA.htm</a>
Illinois Humanities Council	Community Grants Program	Accept proposals from nonprofit organizations that have stories to tell about Illinois, or use the humanities to enrich community life. Also accept proposals from organizations looking for technical assistance or general operating support. Encourage applications from organizations that bring humanities projects to new or historically neglected audiences or communities.	Up to \$5,000	<a href="http://www.prairie.org/grants">www.prairie.org/grants</a>
Landmarks Illinois	Preservation Heritage Fund Grants	Monetary assistance to preserve or protect significant structures or sites in the state of Illinois that are under threat of demolition, imminent deterioration, or are of such architectural importance that their preservation will benefit the community.	Range from \$500 to \$2,500	<a href="http://www.landmarks.org/heritage_fund_guidelines.htm">www.landmarks.org/heritage_fund_guidelines.htm</a>

		Structures or sites on Landmarks Illinois' most recent "Endangered List" or the "Chicagoland Watch List" are presumed to be eligible structures. Non-profit applicants must own the eligible structure, or have legal control.		
State of Illinois Department of Natural Resources	Illinois Youth Recreation Corps Grant Program	Grants to local governments and not-for-profit entities to provide wages to youth operating and instructing in recreational and conservation programs. Such programs include coordination and teaching of physical activities and learning activities directly related to natural resource conservation, management, or recreation.	-	<a href="http://www.dnr.state.il.us/ocd/gaoutnew.htm">www.dnr.state.il.us/ocd/gaoutnew.htm</a>
State of Illinois Department of Natural Resources	Park and Recreational Facilities Construction Grant Program	Provide grants to eligible local governments for park- and recreation-unit construction projects. Includes acquisition, development, construction, reconstruction, rehabilitation, improvements, architectural planning, and installation of capital facilities, i.e. structures and/or land for park and recreation purposes, open spaces, and natural areas.	-	<a href="http://www.dnr.state.il.us/ocd/gaoutnew.htm">www.dnr.state.il.us/ocd/gaoutnew.htm</a>



Illinois EPA	-	Grants, rebates, and technical assistance to help communities address stormwater, brownfields, waste, and other environmental issues.	-	<a href="http://www.epa.state.il.us/local-government/assistance.html">www.epa.state.il.us/local-government/assistance.html</a>
Corporate Giving, Foundations, & Other Funding Sources				
Chicago Community Trust	African American Legacy (AAL) (division)	Provides support to nonprofit organizations working to solve community problems. With a permanent endowment as its foundation, AAL's support impacts organizations focused on community-based services.	Up to \$25,000	
The Society for Industrial Archeology	Industrial Heritage Preservation Grants	Organization based in Michigan. Fund the study, documentation, recordation, and/or preservation of significant historic industrial sites, structures, and objects. Awards are made to nonprofit organizations and qualified individuals. Contributions of in-kind services, as well as cash resources from the sponsoring and cosponsoring agencies may qualify for matching purposes. Funds may be used for a range of projects including, but not limited to, the following: increasing public awareness of preservation efforts, photography, videography, preparing	From \$1,000 to \$3,000	<a href="http://www.siahq.org/grants/about.html">www.siahq.org/grants/about.html</a>



		inventories and developing measured drawings of extant significant industrial sites, structures, maritime facilities and industrial artifacts.		
The Cynthia Woods Mitchell Fund for Historic Interiors	The Cynthia Woods Mitchell Fund for Historic Interiors	Offers public agencies and nonprofit foundations financial assistance specifically for the restoration and preservation of historic interiors. Money can be used for education, professional consulting and advice, and print and video materials. The major drawback, however, is that the area or building <u>must be registered as a National Historic Landmark.</u>	\$2,500 to \$10,000	The Cynthia Woods Mitchell Fund for Historic Interiors 53 West Jackson Blvd., Suite 350 Chicago, IL 60604 Phone: (312) 939-5547
Johanna Favrot Fund for Historic Preservation	Johanna Favrot Fund for Historic Preservation	The fund honors a Texas preservationist by assisting agencies and nonprofit groups. Candidates applying for the preservation of buildings or areas must aim to recapture an authentic sense of place in their restoration. Eligible projects <u>must involve a registered national landmark.</u>	\$2,500 to \$10,000	The Johanna Favrot Fund for Historic Preservation 5 Third St., Suite 707 San Francisco, CA 94103 Phone: (415) 947-0692
The History Channel	Save Our History Grant Program	Funds partnerships between local history organizations and schools on community preservation projects, free educational resources for teachers incorporating preservation into their curriculum, and cash prizes and scholarships for teachers and students who demonstrate an exceptional commitment to local history education and preservation.	-	<a href="http://www.saveourhistory.com">www.saveourhistory.com</a>

Hilshire Brands (was Sara Lee)	-	<p><i>[Contributed to DuSable to Obama]</i> Hilshire Brands occasionally supports highly visible civic and cultural programs in the communities where they operate and/or where employees live. Consider programs that are new and innovative. Contributions for these efforts are made on a case-by-case basis and financial support is limited.</p>	-	<a href="http://www.hilshirebrands.com/Sustainability/CorporateContributions.aspx">www.hilshirebrands.com/Sustainability/CorporateContributions.aspx</a>
Tawani Foundation/ James N. Pritzker Charitable Distribution Fund	-	<p>Focus on military history, but also fund some non-military, heritage preservation, i.e. "Preserving unique sites of significance to American history" and "Improving public spaces and services that enhance quality of life." Foundation is charitable entity associated with James Pritzker. <u>Accepts letters of inquiry by invitation only.</u></p>	-	<a href="http://www.tawanifoundation.org">www.tawanifoundation.org</a>
Illinois Tool Works (ITW) Foundation	-	<p><i>[Funded DuSable to Obama, and the DuSable Museum]</i></p>	-	<a href="http://www.itw.com/social-responsibility/focus-areas">www.itw.com/social-responsibility/focus-areas</a>
Ford Foundation/ ArtPlace	-	<p>Art is a focus area for Ford Foundation. Also involved in ArtPlace, a collaboration of ten leading national and regional foundations including Ford, eight federal agencies including the National Endowment for the Arts, and six of the nation's largest banks. ArtPlace aims to accelerate creative placemaking across the United States and produce a transformative impact on community</p>	-	<a href="http://www.fordfoundation.org/issues/freedom-of-expression/supporting-diverse-arts-spaces/for-grant-seekers">www.fordfoundation.org/issues/freedom-of-expression/supporting-diverse-arts-spaces/for-grant-seekers</a> ; <a href="http://www.artplaceamerica.org">www.artplaceamerica.org</a>



		vibrancy.		
Alphawood Foundation (formerly WPWR-TV Channel 50 Foundation)	-	Chicago, grant-making, private foundation. Awards grants to more than 200 organizations a year, primarily in the areas of advocacy, architecture and preservation, arts, domestic violence services, the environment, protection of the rights of LGBT citizens and people living with HIV/AIDS, and other human and civil rights. <u>Must be invited to submit grant proposal.</u> (Deadline for advocacy, architecture, and preservation proposals is August 1)	Up to \$150,000; however, most grants are below \$50,000 First-time grants average \$3,000	Phone: (773) 477-8984 or Email: info@alphawoodfoundation.org. www.alphawood.org (no information on webpage other than phone contact and address)
Aon Foundation	-	Primarily fund <u>youth education</u> initiatives. However, the Foundation also supports arts and cultural programs and community development and human service projects that serve diverse communities, with emphasis on the development of at-risk youth.	-	www.aon.com/usa/about-aon/aon-foundation-goals.jsp
Circle of Service Foundation	-	One funding area is Jewish community and heritage.	-	www.cosfoundation.org

Arie and Ida Crown Memorial Foundation	-	Funding for cultural programming in Chicago, among other focuses. Also, have a funding focus in Jewish heritage.	-	<a href="http://www.crownmemorial.org">www.crownmemorial.org</a>
Gaylord and Dorothy Donnelley Foundation	-	Gaylord and Dorothy Donnelley Foundation invests in organizations and partnerships engaged in Land Conservation and Artistic Vitality in the Chicago region and the South Carolina Lowcountry. (Foundation named for grandson of R.R. Donnelley, whose business was based in BMNHA study area. Giving in Chicago region and in South Carolina reflects the founders' residence in both places.)	-	<a href="http://www.gddf.org">www.gddf.org</a>
The Richard H. Driehaus Foundation	-	[Fund Openlands, Historic Chicago Bungalow Association] Have "Built Environment" funding category, among others. Foundation supports "preservation and enhancement of the built and natural environments through historic preservation, encouragement of quality architectural and landscape design, and conserving open space."	-	<a href="http://www.driehausfoundation.org">www.driehausfoundation.org</a>
The Joyce Foundation	Special Opportunities Program	"Exploring and amplifying critical Issues in the Great Lakes Region in support of program goals." The Special Opportunities fund supports the following: communications and media that raise visibility of issues and grantees; use of	-	<a href="http://www.joycefdn.org/programs/special-opportunities">www.joycefdn.org/programs/special-opportunities</a>

		new media for education and engagement; and exploration of cross-programmatic innovations.		
MacArthur Foundation	-	<i>[Support HistoryMakers, an African-American video oral history collection]</i> MacArthur has “Arts & Culture” and “Community & Economic Development” focus areas, although there seem to be few grants to traditional historic preservation efforts.	-	<a href="http://www.macfound.org">www.macfound.org</a>
Polk Bros. Foundation	-	<i>[Support HistoryMakers, an African-American video oral history collection]</i> Support public radio and television, although primary focus is poverty prevention, education, and other quality of life issues.	-	<a href="http://www.polkbrosfdn.org/index.html">www.polkbrosfdn.org/index.html</a>
Dr. Scholl Foundation	-	Some grants to cultural groups, although healthcare, education, and social services are primary focus areas.	-	<a href="http://www.drschollfoundation.com/index.html">www.drschollfoundation.com/index.html</a>
Grand Victoria Foundation	-	Chicago-based foundation that offers grants to advance work around education, economic development, and the environment – including the Vital Lands Illinois grant for land preservation.	-	<a href="http://www.grandvictoriafdn.org">www.grandvictoriafdn.org</a>
BMO Harris Bank	-	<i>[Fund Chicago History Museum and many other projects]</i>	-	<a href="http://www.bmoharris.com/us/about/community">www.bmoharris.com/us/about/community</a>



American Express Foundation	-	<p>One of American Express Foundation's giving themes is "Preserving and Enriching Our Diverse Cultural Heritage." In 2008, the American Express Foundation gave \$30.5 million in contributions to organizations promoting their giving themes. <i>[Appears to have international focus]</i></p>	-	<p><a href="http://about.americanexpress.com/csr/howto.aspx">about.americanexpress.com/csr/howto.aspx</a></p>
The Tiffany & Co. Foundation	Environmental & Cultural Preservation Grant Program	<p>Foundation supports the enhancement of urban environments and culturally-significant landmarks, with two goals: improving the urban parks experience through infrastructure improvements and beautification efforts in existing parks and creation of additional green spaces; and promoting and preserving culturally significant places and spaces <u>internationally</u>. <i>[Focus on developing nations]</i></p>	-	<p>Email: <a href="mailto:Foundation@Tiffany.com">Foundation@Tiffany.com</a></p>
McDonald's Restaurants	McDonald's Corporation Grants	<p>McDonald's owner/operators and company-operated restaurants support local efforts through McDonald's Corporation Grants. Contact your local McDonald's for their funding priorities and how to access them.</p> <p>Program areas for these grants are adult literacy, arts, community involvement, volunteerism, disabilities, general education, health, math, reading, science, environment, and technology.</p>	-	<p>Contact local McDonald's restaurants for information and to apply; or call (630) 623-7048 for more information</p>

Boeing	Employee Community Fund (ECF)	Boeing ECF of Chicago is part of an international network of Boeing employee-owned and operated nonprofit charitable foundations, with focused giving in five areas: Education, Health and Human Services, Environment, Arts and Culture, and Civic. Agencies must be registered 501(c)(3) organizations, working in underserved communities. Application deadlines vary by focus area.	All sizes	<a href="http://www.boeing.com/boeing/companyoffices/aboutus/community/chicago/bic_deadlines.page">www.boeing.com/boeing/companyoffices/aboutus/community/chicago/bic_deadlines.page</a>
JPMorgan Chase Bank	-	<i>[Supported Dr. Martin Luther King, Jr. Memorial in Washington D.C.; also supports Global Cities Initiative with Brookings Institution; predecessor bank in Chicago, Bank One, has supported Bronzeville efforts including Bronzeville Partners]</i> Focus areas are affordable housing, economic development, financial empowerment, and workforce readiness.	-	<a href="http://www.jpmorganchase.com/corporate/Corporate-Responsibility/grant-programs.htm">www.jpmorganchase.com/corporate/Corporate-Responsibility/grant-programs.htm</a>
Robert R. McCormick Foundation	-	McCormick Foundation makes grants to organization that support the following core priorities: civics, communities, education, journalism, and veterans. McCormick's funding comes through fund partners including the Chicago Blackhawks, Bulls, Cubs and White Sox as well as the Chicago Tribune, Chicago Cares, United Way, and WGN Radio.	-	<a href="http://www.mccormickfoundation.org/page.aspx?pid=634">http://www.mccormickfoundation.org/page.aspx?pid=634</a>