



HOBOLT ROAD EXTENSION UPDATE

2018



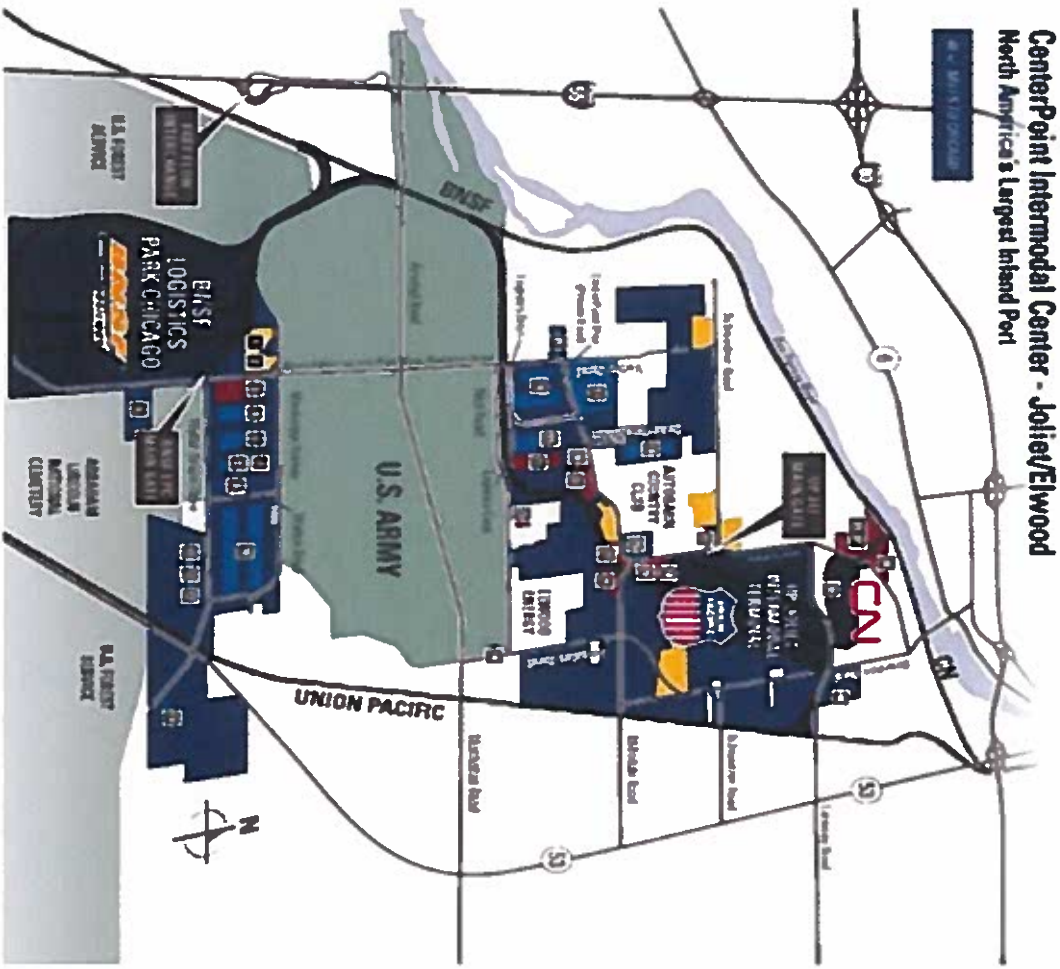
February 22, 2018



CENTERPOINT INTERMODAL CENTER – JOLIET/ELWOOD

The Nation's Largest Inland Port & Fifth Largest U.S. Port

- 3.1 Million TEUs; potential for 6 Million TEUs at full build out
- \$2 Billion invested to date; \$3 Billion at full build out
- \$75 Billion imports/exports through CIC annually
- Close proximity to interstate system, served by up to four class one rail roads
- 6,400-acre integrated logistics center
- 780-acre BNSF intermodal facility; 835-acre UPRR intermodal facility
- International and domestic intermodal service
- Approximately 16 Million SF of industrial facilities; 36 Million SF at full build-out
- Intermodal proximity and enclosed campus concept allows tenants to maximize supply chain efficiencies
- Grain and bulk transload facilities
- 65 Million bushels of local agricultural product exported annually
- Approximately 27,000 new jobs created at full build-out
- Public-private investment has created state of the art infrastructure to support the park

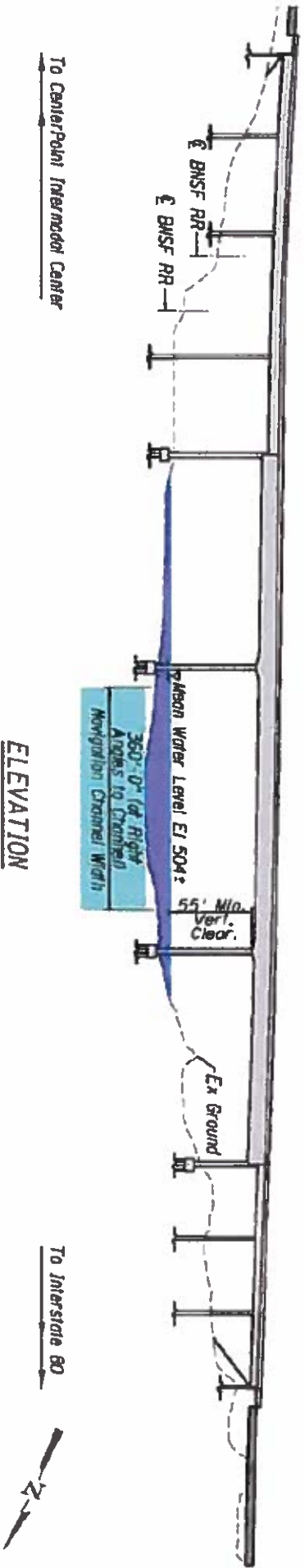


PROJECT LOCATION AND OVERVIEW

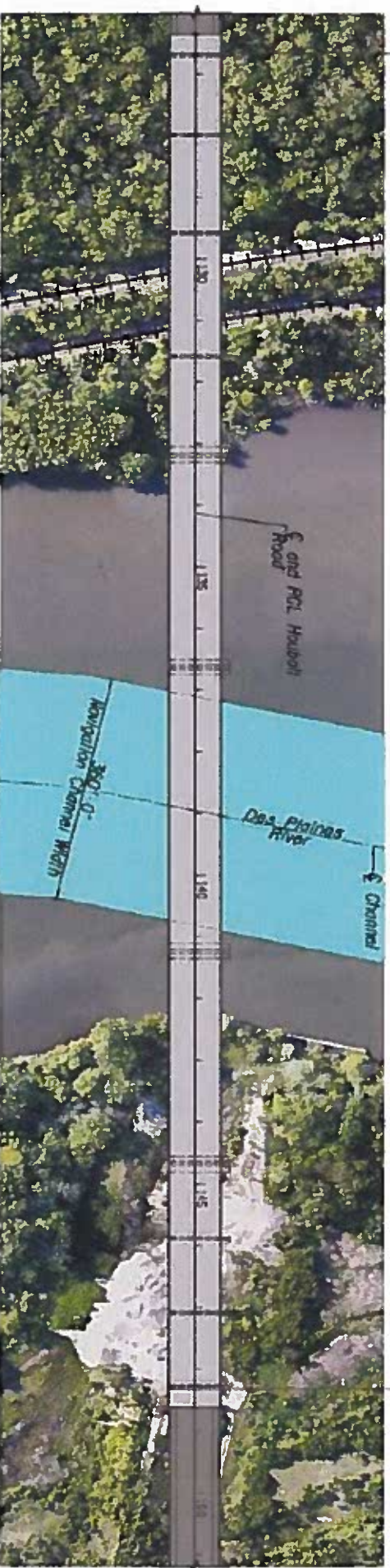
- Travel distance from the Interstate 55/80 interchange to the UPRR Intermodal
 - 5.25 miles via proposed Houbolt Road Extension
 - 17 miles via Route 53/Laraway Road
 - 14.5 miles via Arsenal Road



PLAN AND PROFILE



ELEVATION



PLAN

PROJECT UPDATE

- **Project Agreements**
 - Memorandum of Understanding – Complete
 - IDOT/City of Joliet Intergovernmental Agreement – Complete
 - Will County Toll Agreement – In-Progress
 - Illinois Tollway Agreement – In-Progress
- **Feasibility Studies**
 - Traffic impact study – Complete
 - Traffic and revenue study – Complete
 - Financial feasibility study – Complete
- **Due Diligence/Design Progress**
 - Geotechnical –Complete
 - 30% Design package –Complete
 - IDOT cursory submittal – End of December 2017
 - Ongoing design coordination with City of Joliet and IDOT



PROJECT UPDATE -- CON'T

- **Permitting**
 - U.S. Coast Guard clearance approval – Complete
 - USCG Section 9 Bridge Permit – In-Progress
 - USACE Section 404/401 Permit – In-Progress
 - Non-lead agency coordination – In-Progress
 - IHPA sign-off – Complete
 - IDNR threatened and endangered species sign off – Complete
- **Project Financing**
 - CenterPoint is proposing to enter into a joint venture for the financing and ownership of the Houbolt Road Extension
 - Out of 35 different infrastructure firms, we are down to five finalists
 - Binding offers due mid March
- **Project Schedule**
 - Private Houbolt Road Extension
 - City of Joliet
 - Mid 2020 Opening

