

ON TO 2050

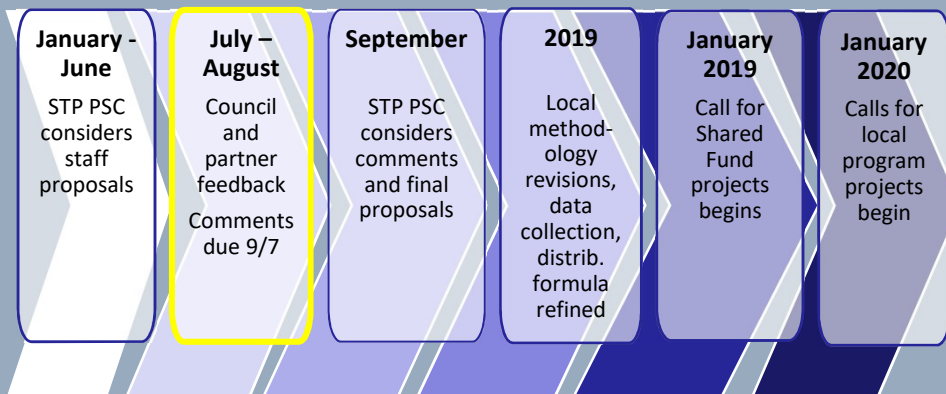
STP Project Selection Committee Update

Council of Mayors Executive Committee

August 21, 2018



STP Timeline



Shared Fund: proposed eligible project types

- Road reconstructions
- Transit station rehab/reconstructions
- Bridge rehab/reconstructions
- Highway/rail grade crossing improvements
- Road expansions
- Bus speed improvements
- Corridor-level or small area safety improvements
- Truck route improvements



Shared Fund: proposed project eligibility

- **Minimum project cost: \$5 million in total project cost**
- OR**
- **Multijurisdictional: joint application from at least 3 local partners**
 - At least one municipality
 - Other potential partners- Forest Preserve, Pace, IDOT, county, etc.
 - Partners must demonstrate financial or in-kind project involvement (more than just a "letter of support")
 - **If selected, project should then have funding to proceed**



Shared Fund: proposed evaluation components

Project types	Project readiness			Transportation impact			Planning factors				
	Engineering/ ROW completion	inclusion in plans	financial commitments	current condition/n eed	population/ job benefit	improvement	green infrastructure	freight movement	Inclusive growth	complete streets	transit supportive density
Highway/rail grade crossing improvements							5	-	10	10	-
Truck route improvements							5	-	10	10	-
Road expansions							5	5	10	5	-
Road reconstructions							5	5	10	5	-
Bridge rehab/reconstructions	10	10	5	20	10	20	-	5	10	10	-
Corridor-level or small area safety improvements							-	5	10	10	-
Transit station rehab/reconstructions							-	-	10	5	10
Bus speed/reliability improvements							-	-	10	5	10
	Maximum: 25			Maximum: 50			Maximum: 25				
Total: 100 + Council/CDOT support bonus											



Evaluation component: project readiness

25 total points:

- Engineering completion and ROW acquisition (10 points)
- Financial commitments (5 points)
- Inclusion in plans (10 points)



Evaluation component: transportation impact

50 total points:

- **Existing condition/need (20 points)**
 - Varies by project type
 - Scaled
- **Improvement (20 points)**
 - Varies by project type
 - Cost effectiveness of improvement compared to other applications
- **Jobs/household impact (10 points)**
 - All project types



Evaluation component: planning factors

Project types	Planning factors				
	green infrastructure	freight movement	Inclusive growth	complete streets	transit supportive density
Highway/rail grade crossing improvements	5	-	10	10	-
Truck route improvements	5	-	10	10	-
Road expansions	5	5	10	5	-
Road reconstructions	5	5	10	5	-
Bridge rehab/reconstructions	-	5	10	10	-
Corridor-level or small area safety improvements	-	5	10	10	-
Transit station rehab/reconstructions	-	-	10	5	10
Bus speed/reliability improvements	-	-	10	5	10
Maximum: 25					



Bonus: Council/CDOT support

- Each council and CDOT gets 25 points to allocate to projects
 - No project may receive more than 15 of any individual council/CDOT's points
 - Coordination between councils is encouraged
 - No project may receive more than 25 points total



Shared Fund: Questions



Active Program Management (APM) Overview

- **Proposal applies to Local Programs (Councils and CDOT) and the Shared Fund**
- **Four components:**
 - Program Development
 - Project Management
 - Program Management
 - Additional Provisions



APM Proposal: Program Development

- **Calls for Projects**
 - Uniform schedule, every 2 years
- **Active Programs**
 - Fiscally constrained, five-year program: "Current Year" and four "Out Years"
 - Projects expire only due to inactivity, as long as sponsor commitment continues
- **Contingency Programs**
 - Ranked projects from regular calls
 - Sponsors committed to keeping active
 - Not a guarantee of future funding
 - Expire with each subsequent call for projects



APM Proposal: Project Management

- **Training**
- **Designated Project Managers**
- **Quarterly Status Updates**



APM Proposal: Program Management

- **Obligation Deadlines**
 - Current year phases only
 - Options to extend if delayed
- **Active Reprogramming**
 - Used to meet 100% obligation goal
 - Adjust programs according to status
 - Accommodate cost and schedule changes
- **Carryover Limitations and Redistribution of Unobligated Funding**
 - Unobligated funds are not available indefinitely
 - Redistributed for use by any council, CDOT, or Shared Fund



APM Proposal: Obligation Deadlines

- **Project phases in the current FFY must obligate funds (start the phase) by 9/30**
- **Use status updates to identify delay risk in early spring**
- **Sponsor chooses a course of action, based on risk**
 - Request a one-time 6 month extension of deadline
 - Move from active program to contingency program (removes deadline)
 - Proceed at own risk
- **Missed deadline = project to contingency program and funds transferred from council to shared fund**



APM Proposal: Active Reprogramming

- **Cost changes for obligated/programmed phases**
- **Accelerating phases programmed in out years of the active program that are ready to obligate**
- **Accelerating phases included in the contingency program that are ready to obligate**
- **Reprogramming delayed phases in later years**
- **Subject to maintaining fiscal constraint in each FFY**



APM Proposal: Carryover Limitations and Redistribution of Unobligated Funding

- **Within each council, CDOT, or Shared Fund program, no more than the annual allotment can be carried over at the end of each FFY from:**
 - Obligation Remainders
 - Funds programmed for a project phase(s) granted an extension
 - Unprogrammed funds, under certain circumstances
- **Carryover will only be available for 6 months**
- **Unobligated funds from projects that proceeded at their own risk cannot be carried over**
- **Funds not carried over will be redistributed to the Shared Fund and made available to all councils, CDOT, and Shared Fund projects**



APM Proposal: Accessing Redistributed Funds

- **For cost increases**
 - Local council/CDOT current year unprogrammed balance must be used first
 - At time of obligation or after obligation (high bid, change order, engineering supplement)
 - Lesser of: 20% of programmed STP or Local Program increase limits
 - STP-eligible costs only
- **Advancing “ready” out year or contingency projects**
 - Must obligate all local council/CDOT program funds before accessing the shared fund to advance projects
 - Extended phases that missed the extended deadline are never eligible to utilize shared funds
- **Same guidelines for Shared Fund projects to access redistributed funds**



APM Proposal: Additional Provisions

- **Grant Accountability and Transparency Act (GATA)**
- **Qualifications Based Selection (QBS)**
- **Assistance for Disadvantaged Communities**
 - TDCs (a.k.a. Toll Credits) in lieu of local match
- **Methodology Considerations**
 - Points for project readiness/current status
 - Pavement Management System provisions
 - Minimum scoring to receive funding
- **Special Provisions for Initial Calls for Projects**
 - Grandfathering existing projects



Next Steps

- **September: STP PSC finalizes proposal based on summer feedback**
- **Programming cycle begins with call for shared fund projects in January 2019 and local program projects in January 2020**
- **2019: Council methodology updates to include Active Program Management and Regional Planning Factors to be completed by September 2019**
- **2019: Data collection, allotments, and methodology for recalibrating distribution to account for improved performance**



Thank you

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Shared Fund

